

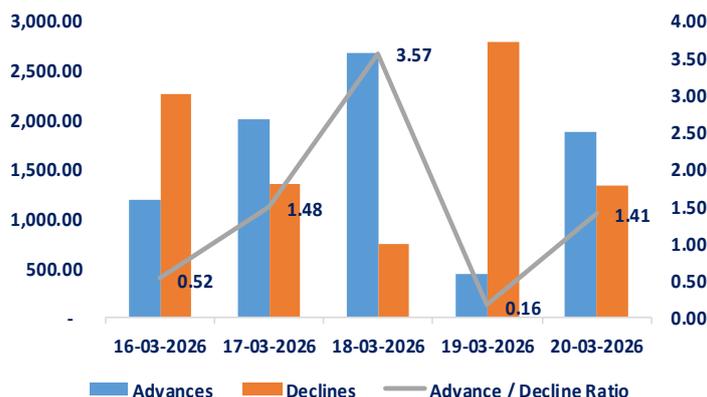
Date	Nifty	Sensex	Gold \$*	Silver \$*
13-03-2026	23,151.10	74,563.92	5,091.33	83.29
20-03-2026	23,114.50	74,532.96	4,658.78	71.96
Weekly Price % Change	-0.16%	-0.04%	-8.50%	-13.60%

* Prices as of 4:20 PM - 20th March 2026

Volume Shockers (20/03/2026)

NSE Symbol	Volume	LTP	% Change
FIRSTCRY	70444931	252.07	20.00
INOXGREEN	69053350	148.88	6.13
GMDCLTD	32107235	580.00	8.58
JAICORPLTD	19631526	100.50	1.96
KIOCL	13932008	348.90	13.46
DEEPINDS	10866019	400.05	9.38
BODALCHEM	4435224	55.00	11.95
RIIL	3050314	693.10	8.87
FINKURVE	1587499	55.10	-16.01
GVPTech	1451646	6.63	0.76

Weekly Advances/Declines



Top Gainers/Losers

NIFTY

Company Name	Close(20-03-2026)	Close(13-03-2026)	% Gains	Company Name	Close(20-03-2026)	Close(13-03-2026)	% Loss
ETERNAL	233.00	217.00	7.37%	SHRIRAMFIN	934.00	1005.90	-7.15%
TATASTEEL	196.38	183.01	7.31%	HDFCBANK	781.00	816.70	-4.37%
M&M	3075.00	2940.00	4.59%	HINDALCO	871.95	910.90	-4.28%
JSWSTEEL	1168.00	1120.00	4.29%	CIPLA	1260.00	1315.10	-4.19%
TECHM	1386.30	1332.00	4.08%	WIPRO	190.90	197.75	-3.46%

NIFTY Mid-Cap

Company Name	Close(20-03-2026)	Close(13-03-2026)	% Gains	Company Name	Close(20-03-2026)	Close(13-03-2026)	% Loss
PAYTM	1,050.00	977.00	7.5%	HINDPETRO	338.95	369.35	-8.2%
PAGEIND	32,005.00	30,240.00	5.8%	MANKIND	2,000.00	2,140.00	-6.5%
POLICYBZR	1,504.00	1,442.50	4.3%	DABUR	431.00	454.90	-5.3%
TIINDIA	2,552.40	2,459.00	3.8%	COLPAL	1,904.00	1,964.00	-3.1%
NHPC	77.00	75.10	2.5%	FORTIS	819.00	840.00	-2.5%

NIFTY Small-Cap

Company Name	Close(20-03-2026)	Close(13-03-2026)	% Gains	Company Name	Close(20-03-2026)	Close(13-03-2026)	% Loss
ANGELONE	230.2	216.44	6.4%	BANDHANBNK	158.5	175.8	-9.8%
DELHIVERY	425	404.8	5.0%	CHOLAHLNG	1409.1	1550	-9.1%
AMBER	6674.5	6430	3.8%	REDINGTON	217.8	236.95	-8.1%
KAYNES	3622	3498	3.5%	KARURVYSYA	264.5	281.8	-6.1%
PNBHOUSING	790.6	765.95	3.2%	TATACHEM	634.9	672	-5.5%

NIFTY Sectoral Indices

Sectoral Indices	Close(20-03-2026)	Close(13-03-2026)	% Gains	Sectoral Indices	Close(20-03-2026)	Close(13-03-2026)	% Loss
NIFTY AUTO	24,715.90	24,195.10	2.15%	NIFTY OIL & GAS	11,034.95	11,286.80	-2.23%
NIFTY METAL	11,412.75	11,292.50	1.06%	NIFTY FMCG	47,007.55	47,924.15	-1.91%
NIFTY PSU BANK	8,584.60	8,516.55	0.80%	NIFTY REALTY	696.40	709.80	-1.89%
NIFTY MIDSMALL IT & TELECOM	7,964.30	7,908.05	0.71%	NIFTY FINANCIAL SERVICES 25/50	27,131.85	27,553.30	-1.53%
NIFTY MIDSMALL FINANCIAL SERV	19,123.30	19,014.00	0.57%	NIFTY HEALTHCARE INDEX	14,383.45	14,602.95	-1.50%

Weekly Pivot Table

Indices	Close(20-03-2026)	R2	R1	PP	S1	S2
NIFTY50	23,114.50	24,234.27	23,768.32	23,302.37	22,836.42	22,370.47
NIFTY NEXT 50	63,862.30	66,918.80	65,636.98	64,355.15	63,073.33	61,791.50
NIFTY BANK	53,427.05	56,387.48	55,230.71	54,073.93	52,917.16	51,760.38
NIFTY FINANCIAL SERVICES	24,781.15	26,462.68	25,817.13	25,171.58	24,526.03	23,880.48
NIFTY MIDCAP SELECT	12,625.90	13,326.63	13,007.91	12,689.18	12,370.46	12,051.73
SENSEX	74,532.96	78,211.44	76,686.21	75,160.98	73,635.75	72,110.52

Major Events of the Week

- **China:** China's industrial production rose 6.3% yoy in the January–February period of 2026, surpassing the market expectations. Activity strengthened across major sectors, including mining, manufacturing, and utilities.
- **India:** India's merchandise trade deficit widened to \$27.10 billion in February 2026, nearly doubling from \$14.42 billion a year earlier. Imports jumped 24% year-on-year, driven by purchases of gold and silver, while exports fell 0.8%. The widening deficit reflects rising freight costs and supply disruptions in West Asia.
- **Japan's Balance of Trade:** Japan's trade surplus plunged to JPY 57.3 billion in February 2026 from JPY 559.2 billion a year earlier. Exports rose 4.2% yoy, amid softer demand from global demand and imports jumped 10.2% supported by firm domestic demand following Tokyo's large stimulus package.
- **USA:** The U.S. Federal Reserve has kept rates unchanged at 3.5%–3.75%, noting steady economic activity but elevated inflation, highlighting uncertainty from the Iran conflict; one rate cut this year and another by 2027 can be expected.
- **Japan:** The Bank of Japan left its key short-term rate unchanged at 0.75%, keeping borrowing costs at their highest since September 1995. Policymakers held views that Japan's economy is recovering but escalating Middle East tensions could cloud the outlook.
- **UK:** The Bank of England unanimously voted to keep the Bank Rate at 3.75% in March 2026, as the conflict in the Middle East has caused a sharp rise in commodity prices, pushing up household fuel and utility costs.
- **Crude Oil:** Crude oil surges above \$119 amid Iran conflict as Gulf energy attacks raise supply fears.
- **USD vs INR:** Rupee drops past 93 against USD to record low amid West Asia tensions.

Weekly Global Economic Calendar

Weekly Global Economic Calendar

(23rd March 2026 to 27th March 2026)

MON MARCH 23

 **US** : 06:00 PM; Chicago Fed National Activity Index FEB



TUE MARCH 24

 **INDIA** : 10:30AM; HSBC Composite/ Manufacturing/ Services PMI Flash MAR

 **JAPAN** : 05:00AM; Inflation/ Core Inflation Rate YoY FEB
06:00AM; S&P Global Manufacturing/ Services PMI Flash MAR

 **US** : 05:45 PM; ADP Employment Change Weekly
07:15 PM; S&P Global Composite/ Manufacturing/ Services PMI Flash MAR

 **UK** : 03:00 PM; S&P Global Manufacturing/ Services PMI Flash MAR
04:30 PM; CBI Distributive Trades MAR

WED MARCH 25

 **JAPAN** : 05:20AM; BoJ Monetary Policy Meeting Minutes

 **US** : 02:00 AM; API Crude Oil Stock Change MAR/20
04:30 PM; MBA 30-Year Mortgage Rate MAR/20
06:00 PM; Current Account Q4
06:00 PM; Export/ Import Prices FEB
08:00 PM; EIA Crude Oil/ Gasoline Stocks Change MAR/20

 **UK** : 12:30 PM; Inflation/ Core Inflation Rate FEB

THU MARCH 26

 **US** : 06:00 PM; Initial Jobless Claims MAR/21



FRI MARCH 27

 **INDIA** : 05:00PM; Foreign Exchange Reserves MAR/20

 **UK** : 05:31 AM; Gfk Consumer Confidence MAR
12:30 PM; Retail Sales FEB

 **US** : 07:30 PM; Michigan Consumer Sentiment Final MAR

Timings in IST Disclaimer: The above mentioned data/ information have ensured the high quality and accuracy of the content of the SSL Global Economic Calendar. Users may carry out due diligence before using any data/information herein, Stockholding Services Ltd (SSL) will not be responsible for any discrepancies/disputes arising out of such use.



Disclaimer & Disclosure: Investment in securities market are subject to market risks. Read all the related documents carefully before investing. Registration granted by SEBI, membership of BASL (in case of IAs) and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors. Read detailed full disclaimer & disclosure: <https://stockholdingservices.com/rdisclaimer>